



# OAKWOOD BROKERAGE GROUP, INC.

## Request A Quote

Oakwood Brokerage is pleased to provide quotes on any of the various insurance products we offer. Just take a moment to complete the information listed below and we'll get back to you promptly.

Please fill out and send your information to us by mail or fax using the contact information at the bottom of this form.

I. Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_  
 Phone: ( \_\_\_\_\_ ) - \_\_\_\_\_ - \_\_\_\_\_ Fax: ( \_\_\_\_\_ ) - \_\_\_\_\_ - \_\_\_\_\_  
 Email: \_\_\_\_\_

Preferred method of contact: Mail Email Phone Fax

II. Please describe the insurance coverage you need or the service you are requesting and the details pertaining to your specific situation that may help us understand how we may be of help to you and/or your company. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

A. Do you have coverage in place now?  Yes  No

If so, when does it renew?    (mm/dd/yy)

B. Why are you seeking a quote?

i. Is your company non-renewing your coverage?  Yes  No

ii. Is the price too high?  Yes  No

iii. Was your coverage cancelled?  Yes  No

iv. Is this new coverage?  Yes  No

v. Other? \_\_\_\_\_

Mail this form to:

**Oakwood Brokerage Group Inc.**

The Executive Building  
615 Washington Road  
Pittsburgh, PA 15228

Send us this form by fax:

**412-531-9030**